

- Convenience Translation -



TKH Technologie Deutschland AG

Nettetal, Germany

Announcement

**pursuant to Section 23 para. 1 sentence 1 no. 1
of the German Securities Acquisition and Takeover Act
(Wertpapiererwerbs- und Übernahmegesetz – "WpÜG")**

TKH Technologie Deutschland AG, Nettetal, Germany, (the "**Offeror**") published, on 11 May 2012, the offer document ("**Offer Document**") for its voluntary public takeover offer to the shareholders of Augusta Technologie Aktiengesellschaft, Munich, Germany, ("**Augusta AG**") for the purchase of their bearer shares with no par value (ISIN DE000A0D6612) of Augusta AG (each an "**Augusta Share**" and together, "**Augusta Shares**") against payment of a cash consideration of EUR 23.00 per share (the "**Offer**"). The acceptance period for the Offer ends on 8 June 2012, 24.00 hrs Central European Summer Time ("**CEST**"), unless extended pursuant to the statutory provisions of the WpÜG.

At 31 May 2012, 17:30 CEST ("**Reference Date**", *Stichtag*), the Offer has been accepted for a total of 3,226,077 Augusta Shares. This corresponds to a share of approximately 37.91 % of the share capital and voting rights of Augusta AG and approximately 42.08 % of the voting share capital of Augusta AG reduced in accordance with Section 71b of the German Stock Corporation Act (Aktiengesetz, "**AktG**") (all Augusta Shares less treasury shares of Augusta AG).

At the Reference Date the Offeror directly holds 37,978 Augusta Shares. This corresponds to a share of approximately 0.45 % of the share capital and voting rights of Augusta AG and approximately 0.50 % of the voting share capital of Augusta AG reduced in accordance with Section 71b AktG. The voting rights for these Augusta Shares will be attributed, pursuant to Section 30 para. 1 sentence 1 No. 1 WpÜG, as indirectly held by Stichting Administratiekantoor TKH Group, Haaksbergen, the Netherlands, TKH Group NV, Haaksbergen, the Netherlands, TKH Deutschland Verwaltungs GmbH, Nettetal, Germany, TKH Duitsland Holding B.V., Haaksbergen, the Netherlands and TKH Deutschland GmbH & Co. KG,

Nettetal, Germany (together the "**Offeror's Controlling Companies pursuant to the WpÜG**"). The company structure of the Offeror is described in more detail in Section 6.1 of the Offer Document.

TKH Group NV has concluded so-called Irrevocables (which are defined and described in more detail in Section 6.5.2 of the Offer Document) with selected Augusta Shareholders, which entitle the holder to purchase 3,071,047 Augusta Shares or facilitate the purchase of 3,071,047 Augusta Shares (corresponding to approximately 36.09 % of the share capital and voting rights of Augusta AG and approximately 40.06 % of the voting share capital of Augusta AG reduced in accordance with Section 71b AktG). The Offeror is, in addition to TKH Group NV, the direct holder and the other Offeror's Controlling Companies pursuant to the WpÜG are the indirect holders of the Irrevocables pursuant to Section 25a para. 1 WpHG. At the Reference Date the offer has been accepted, in fulfilment of all Irrevocables, for a total amount of 3,071,047 Augusta Shares, so that these Irrevocables no longer entitle the holder to purchase already issued Augusta Shares or facilitate the purchase of already issued Augusta Shares in the meaning of Section 25a WpHG.

The Offeror has, furthermore, concluded so-called Stock Option Letters (which are defined and described in more detail in Section 6.5.3 of the Offer Document) and share purchase agreements in relation to Augusta Shares with selected key employees of the Augusta group, these entitle the holder to purchase 50,650 already-issued Augusta Shares or facilitate the purchase of 50,650 already-issued Augusta Shares (corresponding to approximately 0.60 % of the share capital and voting rights of Augusta AG and approximately 0.66 % of the voting share capital of Augusta AG reduced in accordance with Section 71b AktG). The Offeror is the direct holder of the Stock Option Letters and the share purchase agreements pursuant to Section 25a para. 1 WpHG. At the Reference Date the offer has been accepted, in fulfilment of the Stock Option Letters and the share purchase agreements, for a total amount of 34,750 Augusta Shares, so that the Stock Option Letters and the share purchase agreements only entitle the holder to purchase 15,900 already issued Augusta Shares or facilitate the purchase of 15,900 already issued Augusta Shares (corresponding to approximately 0.19 % of the share capital and voting rights of Augusta AG and approximately 0.21 % of the voting share capital of Augusta AG reduced in accordance with Section 71b AktG).

The total number of Augusta Shares in respect of which the Offer has been accepted as at the Record Date, together with the Augusta Shares held by the Offeror at the Record Date, together with the (financial) instruments which entitle the holder to purchase issued Augusta Shares or facilitate the purchase of issued Augusta Shares amounts to 3,279,955 Augusta Shares. This corresponds to a share of approximately 38.54 % of the share capital and voting rights of Augusta AG and approximately 42.78 % of the voting share capital of Augusta AG reduced in accordance with Section 71b AktG.

Further to this, neither the Offeror nor persons acting in concert with the Offeror (including their subsidiaries) hold any Augusta Shares or financial instruments or other instruments which entitle the holder to purchase issued Augusta Shares or which facilitate the purchase of issued Augusta Shares, nor are any voting rights conferred by Augusta Shares attributable to them.

Nettetal, 1 June 2012

TKH Technologie Deutschland AG